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January 30, 2008

**Via Hand Delivery and E-Filing**

The Honorable Mary Pat Thyng  
United States District Court  
844 King Street, Lock Box 8  
Wilmington, Delaware 19801

**Re: Redwood Capital Advisors, LLC v. Pensacola CS Hotel Group, LLC,  
C.A. No. 07-820 (\*\*MPT)**

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Dear Judge Thyng:

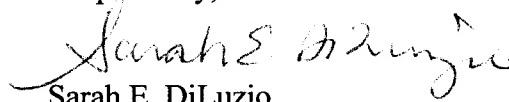
As directed during the scheduling teleconference in the above-referenced matter on January 22, 2008, the parties have consulted and reached consensus on the outstanding issues of Magistrate Judge jurisdiction, to which the parties consent, and alternative dispute resolution, to which they do not.

Enclosed is a Stipulation and Consent to Your Honor's jurisdiction, which has been signed by counsel on behalf of both parties.

The parties do not believe that formal alternative dispute resolution would be an efficient use of resources in this matter, and thus respectfully decline to engage in such efforts.

Counsel are available at the Court's convenience if Your Honor has any questions.

Respectfully,

  
Sarah E. DiLuzio  
(Delaware Bar I.D. 4085)

Enclosure

cc: Clerk of the Court (Electronic filing via CM/ECF)  
Beth H. Christman, Esq. (via email)

845419/32508

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE**

REDWOOD CAPITAL ADVISORS, LLC,	)	
	)	
Plaintiff,	)	Civil Action No: 07-820 ***-MPT
	)	
v.	)	
	)	
PENSACOLA CS HOTEL GROUP, LLC,	)	
	)	
Defendant.	)	

**STIPULATION AND CONSENT TO MAGISTRATE JUDGE'S JURISDICTION**

In accordance with the provisions of 28 U.S.C. §636(c) and Fed.R.Civ.P. 73, the parties in this case consent to have United States Magistrate Judge Mary Pat Thyng conduct any and all proceedings in this case, including the trial before a jury, order the entry of final judgment, and conduct all post-judgment proceedings.

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By: /s/ Sarah E. DiLuzio

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*Attorneys for Defendant Pensacola CS Hotel Group, LLC*

Dated: January 30, 2008

**ORDER OF REFERENCE**

IT IS ORDERED that this case is referred to United States Magistrate Judge Mary Pat Thynge, to conduct all proceedings and order the entry of judgment in accordance with 28 U.S.C. §636(c) and Fed.R.Civ.P. 73.

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Date

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United States District Judge